

DECLARATION OF INTENT



- In honor of my/our values and traditions, I/we declare my/our intent to help provide for the future needs of the Jewish Community of Broward County for generations to come. Today, I/we make our commitment and will legally formalize it within the next ___ month(s) (12 or less)
- I/We have already committed to a legacy gift and it is legally documented

Donor Information

Salutation (circle one) Mr./Mrs./Ms./Miss/Dr./Prof./Rabbi/Other _____ Date _____

Donor (1) Name _____ DOB (m/d/yr) _____

Donor (2) Name _____ DOB (m/d/yr) _____

Address _____ City _____ State _____ Zip _____

Telephone _____ Alternate Telephone: _____ Email: _____

I/We prefer to be contacted by (check one): Email Phone Text Postal Mail

To encourage others to make commitments to the future, I/we give permission for my/our name to be listed. My/Our name(s) should appear as _____.

I/We would like my/our gift to remain anonymous at this time.

With a permanent endowment gift established through a:

- Gift in Will Gift in Trust Retirement Account Life Insurance Policy Cash
- Assets: real estate, business interest Gifts that produce lifetime income
- Stocks: gifts that produce income to heirs Other _____

The approximate value of my/our commitment will be \$ _____ or _____%.

I/We understand this legacy gift will be held in a permanent fund for the benefit of the organizations selected.

The following named organizations are participating in the Life & Legacy program. They have made a commitment to work and learn together for the future of the community. I/We wish to share my/our legacy with the following organizations:

- B'nai Aviv Jewish Federation of Broward County Temple Dor Dorim
- Broward Central Synagogue Las Olas Chabad Jewish Center Young Israel of Hollywood
- Chabad Jewish Center Pembroke Pines Jewish Center Other _____
- Congregation Kol Tikvah Temple Bat Yam
- David Posnack Jewish Community Center Temple Beth Emet
- Holocaust Documentation and Education Center Temple Beth Torah Sha'aray Tzedek

I understand this declaration of intent is not a legal obligation and may be changed at my discretion at any time.

Donor Signature _____ Date _____

Donor Signature _____ Date _____

This commitment does not create a legal obligation and may be modified by the donor(s) at any time.

Please return this form to:

Jewish Federation of Broward County
5890 South Pine Island Road, Davie, Florida 33328
Attn: Judy Levenson

For questions please contact:

Judy Levenson, Director, Life & Legacy
954.660.2076
jlevenson@jewishbroward.org or visit jewishbroward.org